2019 ASNY ANNUAL MEETING – PRESENTER BIOS

BIOS - General Sessions

Tom Campbell - Actuarial Resources Corporation

General Session: Current Professionalism Topics

Thomas A. Campbell, MAAA, FSA, CERA, is the President Elect of the American Academy of Actuaries.
Tom is a Senior Actuarial Consultant for Actuarial Resources Corporation and is located in Farmington CT. Tom has over 30 years of insurance experience, including financial reporting, appointed actuary work, capital management, reinsurance, product review, and regulatory issues.
Tom has been involved in American Academy of Actuaries activities for most of his career. In addition to currently serving as President Elect, he is a member of the Life Practice Council and the Committee on Qualifications. He previously served as Vice President for Life Issues, and has also chaired and been a member of several work groups dealing with principle-based approaches for reserves and risk-based capital.

Jennifer Haid - AIG

General Session: SOA Board Member Address

Jenny Haid is a Fellow of the Society of Actuaries and a CFA charter holder. She is Vice President of Strategic Marketing and Product Development at AIG, where she leads a cross-functional team focused on product development and transaction support for AIG's Pension Risk Transfer business. Jenny is a member of the SOA Board of Directors and today she'll provide an update on the organization's strategic plan.

Mona Jolly - PwC

General Session: Workforce of the Future

Mona is a Director in PwC's Financial Services People & Organization practice in New York City, with over 10 years of consulting experience. Mona has a broad range of experience in workforce strategy and its subsequent impacts on employee experience, organizational culture, and talent management. Mona has led the workforce and change initiatives for actuarial modernization initiatives, including identifying people impacts and engaging internal and external stakeholders. With the volume of change coming to the insurance industry, Mona has advised clients on a number of talent focus areas, such as: considering the people & culture implications of technology disruption, attracting and retaining key talent, elevating learning strategies through innovation, and defining companies' purpose and values to align with model changes. Mona has an MBA from New York University's Leonard N. Stern School of Business, where she specialized in Finance and Management, and a BBA from the University of Georgia.

Jenna Jackson - PwC

General Session: Workforce of the Future

Jenna is a Director in the Financial Services People & Organization practice at PwC. She has over 8 years of experience helping clients with workforce strategy and managing strategic change. Jenna has worked with clients across various Financial Services sectors and functions in the US, Europe, and the UK to deliver human capital solutions on a standalone or integrated basis to address priority client issues such as cost reduction, regulatory change, and risk management. Jenna has extensive experience in workforce strategy, including strategic workforce planning and location strategy, and organization design Jenna is also the capability driver of the global Workforce Strategy service at PwC.

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Steve Bochanski - PwC
General Session: Workforce of the Future

Steve Bochanski, FSA, CERA, MAAA: Steve is a die-hard hockey fan, long distance runner, and bush craft/survival skills enthusiast. He was born and raised in the Philadelphia area, where he continues to live. He has three children, all of whom play ice hockey and consume any free time he might otherwise have between the months of September and March. Professionally, Steve specializes in Actuarial Modernization, comprising strategy and business case development and implementation of modernization programs. Steve is a frequent speaker at Society of Actuaries meetings and other professional actuarial events, and has authored articles and thought-leadership pieces on a variety of topics. He is a graduate of Saint Joseph’s University in Philadelphia.

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BIOS - BREAKOUT SESSION #1

Rob Winawer - Oliver Wyman
Breakout Session 1a: Targeted Improvements

Robert Winawer is a Principal at Oliver Wyman. He has over twenty-five years of actuarial experience in the life and annuity industry. His areas of expertise include capital management, financial reporting, reinsurance, advanced data analysis, financial planning, and risk management. Prior to joining Oliver Wyman, Robert was a Senior Vice President at Global Atlantic Financial Group. Robert has held positions at other insurance companies, auditing, and consulting both in the US and internationally. He is a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries.

Di Yang - AXA Equitable
Breakout Session 1a: Targeted Improvements

Di Yang is a Director of the Regulatory and Actuarial Methodology department at AXA Equitable, focusing on GAAP actuarial methodologies and FASB Targeted Improvement in the short term. His areas of expertise include financial reporting, risk management, actuarial modernization and financial audit. Prior to joining AXA Equitable, Di was a manager at PricewaterhouseCooper. He is a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries.

Alex Yang - Munich Re
Breakout Session 1b: Mortality Improvement Trends & Impacts to Life Insurance

Alex Yang is an actuary at Munich Re where he is responsible for biometric research team's transformation and thought-leadership. Prior to current role, he has also worked in inforce management and PBR-implementation at Munich Re. He is a FSA, MAAA and CERA.

Tatiana Berezin - New York Life Insurance
Breakout Session 1b: Mortality Improvement Trends & Impacts to Life Insurance

Tatiana Berezin has over 20 years of experience in the life insurance industry, specifically in such major companies as MetLife, Deloitte Consulting, and New York Life Insurance. She is a Fellow of Society of Actuaries (FSA) and a member of the American Academy of Actuaries (MAAA). As is typical for actuaries, in the course of her career, she rotated through various roles in all major areas of actuarial practice, including Financial Reporting, Pricing and Experience Studies. As a result of this diverse experience, she has deep practical knowledge of the insurance business. Berezin has a B.S. degree in Mathematics with a minor in Economics.

Hugues Fontaine - EY
Breakout Session 1c: PBR Insights and Updates

Hugues is an actuarial consultant in the Insurance and Actuarial Advisory Services practice of Ernst & Young LLP's Financial Services Office. He serves as an advisor to large insurance companies and is focused on financial reporting and modeling. He is a Fellow of the Society of Actuaries (FSA) and a Chartered Enterprise Risk Analyst (CERA).

Simon Gervais - Oliver Wyman
Breakout Session 1c: PBR Insights and Updates

Simon Gervais is a Consultant with the Actuarial Practice of Oliver Wyman and is based in Hartford. His primary responsibilities are to provide actuarial consulting services to various insurance entities and organizations. Over the last three years, Simon has supported multiple PBR-centric projects along with Oliver Wyman's 2019 PBR Survey.

Simon joined Oliver Wyman in January 2015. He graduated from the Université du Québec à Montréal with a Bachelor of Science in Actuarial Science in December 2014.

Anji Li - Munich Re

Breakout Session 1d: Accelerated Underwriting and the Actuarial Control Cycle

Anji Li, FSA, CERA, MAAA is a Senior Actuarial Associate at Munich Re based in New York City. In her current Biometric Research role, Anji conducts accelerated underwriting studies and client mortality benchmarking, and assists with research and pricing support.

Cynthia Clement - Munich Re

Breakout Session 1d: Accelerated Underwriting and the Actuarial Control Cycle

Cynthia Clement is a Senior Data Scientist at Munich Re based in New York City. In her current role in Integrated Analytics, Cynthia has done work in mortality modelling, incorporating new techniques and data sources for underwriting and developing accelerated underwriting models and pipelines. Prior to Munich Re, Cynthia worked in a catastrophe analytics firm and a digital marketing start-up. Cynthia has an BS in Mathematics from Carnegie Mellon University and a MS in Data Science from Columbia University.

Samantha Hawson- Swiss Re - iptiQ Americas

Breakout Session 1d: Accelerated Underwriting and the Actuarial Control Cycle

Samantha Hawson is Vice President and Pricing Actuary at iptiQ Americas, a subsidiary of Swiss Re, where she oversees all of the Life Pricing work for iptiQ's U.S. individual Life Insurance product line. Samantha has been working in the Life Insurance industry for over 20 years, primarily focusing on Life Pricing. Prior to joining iptiQ, Samantha worked at New York Life Insurance Company working on Life Pricing and Life Actuarial Analytics. Prior to that, Samantha worked at Guardian Life Insurance Company in various rotations through the Individual Life department including Dividends, illustrations, Valuation and Pricing. Samantha is a Fellow of the Society of Actuaries and Member of the American Academy of Actuaries, and holds a B.S. in Applied Mathematics and Statistics from Stony Brook University, and an M.S. in Statistics from New York University.

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BIOS - BREAKOUT SESSION #2

Pratik Gupta - KPMG

Breakout Session 2a: Technological Impact of Accounting Changes (LDTI)

Pratik Gupta is a Manager in the Actuarial and Risk Advisory practice of KPMG, based in the firm's New York office. He has over six years of advisory experience and he also held an product management role with a large global life insurance company in their US office. His experience includes financial transformation (primarily to Moody's AXIS), financial reporting, and experience analysis across all life product lines.

Daniel Dvorin – Ernst & Young

Breakout Session 2a: Technological Impact of Accounting Changes (LDTI)

Daniel Dvorin is a Manager in the Insurance and Actuarial Advisory Services practice of Ernst & Young LLP's Financial Services Office. He is based in the firm's New York office. Daniel has over 7 years of actuarial experience, with time spent in industry and consulting-based roles. Currently, Daniel focuses on policy and implementation of emerging regulations around GAAP Targeted Improvements (LDTI) and IFRS 17, with significant time spent building dynamic illustrations used to communicate and understand new concepts and challenges arising from the LDTI/IFRS17 guidance.

Nina Han - Oliver Wyman

Breakout Session 2b: Assumptions Governance

Nina is a Consultant in the New York City office of Oliver Wyman Actuarial Consulting, Inc. Her primary responsibilities are to provide actuarial consulting services to various insurance entities and organizations. Nina's eight years of industry experience includes individual and group life valuation, cash-flow testing, and group life and LTD marketing and pricing.

Chris Halloran - Oliver Wyman

Breakout Session 2b: Assumptions Governance

Chris Halloran is a Senior Consultant and the Charlotte Office Leader for Oliver Wyman's Life Actuarial Practice. He is frequently engaged in assumption development, review, and benchmarking for large direct writers, reinsurers, and other entities. His recent engagements have included large implementations of enhanced governance frameworks.

Harold Luber - AXA

Breakout Session 2b: Assumptions Governance

Harold Luber is a Lead Director and Actuary at (AXA) Equitable. He is responsible for overseeing experience studies and assumption development. Previously, he took on leadership roles in inforce management and financial reporting. He is an FSA, MAAA and CERA.

Alex Potocki - Oliver Wyman

Breakout Session 2c: VM 21 Methodology & Updates

Alex Potocki is a Consultant with the Actuarial Practice of Oliver Wyman and is based in New York, NY. His primary responsibilities are to provide actuarial consulting services to various insurance entities and organizations. Alex graduated from Western Connecticut State University with a Bachelor of Arts in Mathematics in May 2016.

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Truman Esmond - AAIS

Breakout Session 2d: Understanding Blockchain for Trusted Products

Truman Esmond joined AAIS (American Association of Insurance Services) in 2012 and has helped to transform and modernize the AAIS platform, integrating new and emerging technologies like AI and blockchain to create the next-generation advisory organization. Incorporating user-centric design thinking and agile project management, Truman has engaged carriers, regulators, data providers and other key stakeholders to collaborate, set new expectations and continuously deliver value.

As Vice President of Solutions and Partnerships, Truman leads AAIS's membership experience and technology initiatives, helping insurers leverage the AAIS infrastructure and its extended partner community to deliver improved and innovative experiences enable their success.

Before joining AAIS, Truman developed dozens of successful, innovative digital solutions across a wide variety of industries in addition to insurance, including fleet/train logistics, real estate/property management, consumer products, online commerce and internal systems. Truman leveraged and shaped emerging technologies, platforms and processes first with his own company, Breckenridge Communications, for nearly 15 years, then with Red Door Interactive after they acquired his company in 2008.

Truman chairs the Applications Governance Committee of openIDL, facilitating the growth, integration and feature development of the open insurance data network, and sits on the IBM Blockchain Platform Advisory Board. He lives in Denver, Colorado – and in the mountains and rivers nearby.